**INTEREST RATES MARKET NOTICE**

**Date: 4 November 2014**

**Subject:** New Financial Instrument Listing

***(GROWTHPOINT PROPERTIES LIMITED –“GPT31”)***

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The JSE Limited has granted a listing to **GROWTHPOINT PROPERTIES LIMITED** on Interest Rate Market with effect from 6 November 2014 under its **Domestic Medium Term Note Programme** dated **26 January 2012**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,309,000,000.00

**Bond Code** GPT31

**Nominal Issued** R 393,000,000.00

**Issue Price** 100%

**Coupon** 6.375%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 5 February 2015

**Books Close** 27 January 2015

**Interest Payment Date(s)** 5 February 2015

**Last Day to Register** By 17:00 on 26 January 2015

**Issue Date** 6 November 2014

**Date Convention** Following

**Interest Commencement Date** 6 November 2014

**First Interest Payment Date** 5 February 2015

**ISIN No.** ZAG000121153

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GPT31%20Pricing%20Supplement%2020141105.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GPT31%20Pricing%20Supplement%2020141105.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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